

EXPLORE BEYOND YOUR DATA BOUNDARIES

Aggregated 360° insurance analytics

AgentVizion™ provides a single-source answer to the highly fragmented complexities of the insurance industry. Just one click delivers real-time insights across your entire business lifecycle.



Let functionality and simplicity contribute to your competitive edge

AgentVizion™ provides a 360-degree view of the business across all life, annuities, and health lines. It completely eliminates multiple platform logins and manual processing of data. Third-party administrators, carriers, wholesalers and marketing organizations—and downline agencies and agents—can see their business across all hierarchy levels.

Gain a one-click view across multiple systems

- Applications and Case Management
- Licensing/Contracting
- Policy Administration
- Payments
- Commissions
- Claims and other systems

An award-winning platform packed with features

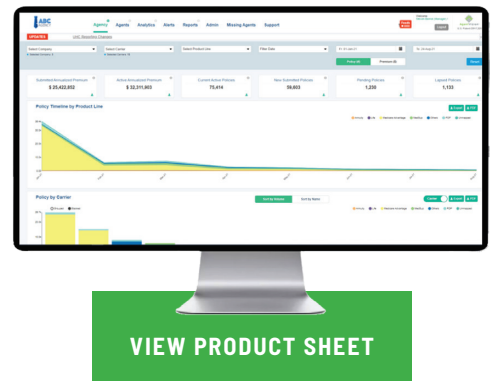
- Over 150 canned intuitive views and reports
- Gamification for producer incentive programs
- RESTful APIs for real-time extracts of essential data sets
- Secure data lake/data repository for customer enterprise teams
- Open architecture interface with third-party systems/legacy platforms
- Push notifications through email and SMS or in-app to mobile app
- Add-on back-office module for analytics with goal-setting capability

24/7 mobile app access

Available on Apple Store and Google Play Store, AgentVizion2GO is a native app leveraging key smartphone functionality, including location intelligence, SMS, document capture/upload, and face recognition technology.

In addition to an analytical view, AgentVizion2GO tracks:

- Policy lifecycle status changes
- Pending lapse and payment notifications
- Rate changes
- Debt notifications
- Product alerts



Real-time control through Magnifact Command Center

Magnifact Command Center delivers real-time data transmission insights across carriers, distribution partners, clearing firms, and the DTCC.

The self-service functionality allows our clients to:

- Manage user access; track user activity
- Map plans, statuses; track data currency
- Monitor file and record-level errors; send out actionable alerts
- Monitor file transmissions; review performance SLAs
- Monitor DTCC confirmations and rejections in real time

WORK SMARTER WITH AGENTVIZION

Spend more time on your clients and less on data management with an award-winning platform designed to meet the challenges of today's highly fragmented insurance market.

Benefit from:

- Cloud-based insurance analytics for home office and distribution
- Industry-strength security governed by SOC 2 Type II controls, encryption, and dual-factor authentication
- Slice-and-dice and drill-down capabilities across unlimited levels of hierarchy
- 100% automation using Magnifact's hyper-automation technology
- A seamless customer experience through a single-sign-on portal integration



Case Study: The Brokerage, Inc.

The Brokerage, Inc. transformed its business using AgentVizion's enterprise version. Imagine what it could do for yours!

- **34%** YoY growth in sales
- **58%** YoY growth in # of agents
- **75%** Increase in operational efficiency
- **35%** Better data quality through automation
- **25%** time savings in preparation of downline reports
- **2x** efficiency increase in marketing reimbursement programs

See how easy it is to stretch your data boundaries.

**Our award-winning platform
is just one click away!**



A digital platform from Magnifact

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