



Aggregated Real-Time Insurance Analytics for Carriers, Marketing Organizations, and Agents

AgentVizion, Magnifact's patented, award-winning platform, provides a real-time, 360-degree view of the business for insurance carriers, marketing organizations, and their agents, across all levels of hierarchy for all product lines including Life, Health, and Annuity.

The Problem

Insurance companies originate data from several disparate systems. Obtaining an up-to-date and combined view of the business across multiple carriers and enterprise systems is both error-prone and labor-intensive. Home office personnel and producers are forced to log into several portals and perform repetitive tasks to process the resultant data.

The Solution: AgentVizion

AgentVizion solves this problem by offering a single-sign-on platform that provides a 360-degree view of the business across all carriers and their enterprise systems, product lines, and products to the end user.

This highly secure offering leverages powerful robotic process automation (RPA) and data transformation technologies to generate intuitive dashboards and actionable alerts in real-time, enabling business leaders and producers to make strategic decisions regarding production, performance, and operations.



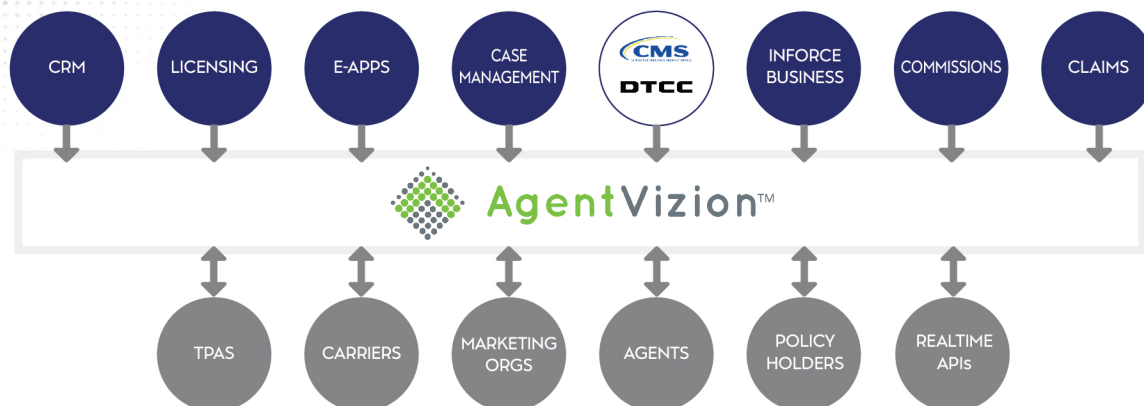
AgentVizion has changed the way we manage our daily business through automated delivery of data and analytics to our business partners and agents like never before...

- Josh Slattery, CMO, The Brokerage Inc.

AgentVizion is a real game changer. Our carriers, agencies and agents leverage its powerful real-time analytics to view their production and commissions across several books of business...

- Mark Postove, EVP, Insurance Administrative Solutions (Third Party Administrator), An Integrity Company

AgentVizion has integrations with over 150 Carriers, several enterprise systems, and connectivity with industry partners like DTCC and CMS.



Key Features

Cloud-based aggregated insurance analytics for home office and distribution
Slice-and-dice and drilldown capabilities across unlimited levels of hierarchy
Total automation using Magnifact's hyper-automation technology
Seamless customer experience through deep-linking and single-sign-on with client portals
Industry-strength security with HIPAA compliance, encryption, and dual-factor authentication
Gamification capabilities through Incentive Module and 3rd party data feeds
AgentVizion2GO native mobile app with in-App or SMS alerts capability

AgentVizion Modules

The AgentVizion platform can be tailored and enhanced with tiered, add-on modules as needed.

BASELINE MODULES

PRODUCTION
Track Performance Across Books of Business
PERFORMANCE TRACKER
Compare Performance Against Goals

ADD-ON MODULES

E-APPS	PAYMENTS	COMMISSIONS
Track Submitted Applications	Track Premium Payments	Track Commissions at all Levels
UNDERWRITING	NEWS & SOCIAL	INCENTIVES
Track UW Decisions	Integrate Your RSS and Social Feeds	Track Your Cash and Trip Incentives

ROI at a Glance

Maximize sales with improved agent productivity
Identify new revenue opportunities to expand and finetune products by uncovering sales trends
Make strategic decisions using real-time views of production, e-Apps, and trending business
Improve productivity through intuitive analytics for regulatory functions, and contract servicing
Drive service excellence by empowering producers, and monitoring distribution performance
Save time and money through 100% automation, eliminating the need for dedicated analysts

The Magnifact Advantage

Magnifact is a leading provider of SaaS-based DataIntelligentsm solutions with secure process standards backed by a SOC2 Type II attestation.

The AgentVizion[™] platform is an industry-leading aggregated insurance analytics solution used by third-party-administrators, carriers, marketing organizations, and their downline. Its technology stack is built on an open source framework and could be a cost-effective accelerator for augmenting a client's platform buildout.

Magnifact's agile approach to implementations typically produces results in weeks.

To learn more about Magnifact, visit us at www.magnifact.com or email us at sales@magnifact.com.